

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 01, 2021

REGISTRATION NO: 27677
BONDS ISSUED BY: Consolidated School District No. 4
AMOUNT OF ISSUE: \$9,900,000.00 (Series 2021) COUNTY: Jackson
(a portion of \$45,000,000 authorized)
DATE OF ISSUE: December 09, 2021 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds without limitation for various improvements to the high school industrial technology area, stadium visitor side renovation, cafeteria remodel, fine arts area renovations; complete athletic facility improvements; remodel restrooms and complete a new gym and fine arts addition to the Martin City school; install new windows at Grandview Middle School and Meadowmere Elementary; complete playground improvements; renovate locker rooms at all secondary sites; to the extent funds are available, complete HVAC improvements, camera system replacement, card key access system installation, roofing repairs and replacement, hallway and floor and ceiling improvements plus other small projects (such as musical instrument purchase) and improvements to the existing facilities of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
4.00000%	\$300,000.00	03/01/2023	
4.00000%	\$2,500,000.00	03/01/2024	
4.00000%	\$2,500,000.00	03/01/2025	
4.00000%	\$875,000.00	03/01/2026	
	\$900,000.00	03/01/2027	*
	\$950,000.00	03/01/2028	*
4.00000%	\$1,850,000.00	03/01/2028	
	\$975,000.00	03/01/2029	*
	\$900,000.00	03/01/2030	*
4.00000%	\$1,875,000.00	03/01/2030	

ARE BONDS CALLABLE: The Series 2021 Bonds maturing on and after March 1, 2027, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2026, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
ISSUE BOUGHT BY: Commerce Bank of Kansas City, N.A., Kansas City, Missouri
PURCHASE PRICE: \$10,960,866.25
INTEREST RATE: 1.41599%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$561,429,549.00
INDEBTEDNESS: (Including this issue) \$76,531,800.00
NOTICE OF ELECTION: Published in Lee's Summit Tribune Publishing, LLC newspaper on March 20 and 27, 2021.
DATE OF ELECTION: April 06, 2021
ELECTION RESULTS: Yes - 2,200 No - 888

METHOD OF SALE OF BONDS: Bids
NOTICE OF SALE: Made available on or about October 21, 2021.
NUMBER OF BIDS RECEIVED: 5